

SHIV KAMAL IMPEX LIMITED
Regd. Off.: P-7, Green Park Extension, New Delhi-110016.

NOTICE

Notice is hereby given that the 25th Annual General Meeting of the Members of the Company will be held on Wednesday, 22nd September, 2010 at its Registered Office at, P-7, Green Park Extn., New Delhi at 11:00 A.M. to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Accounts of the Company for the year ended 31st March, 2010 together with the Directors' Report and Auditors' Report thereon.
2. To appoint director in place of Shri Lavkush Mishra who retires by rotation and being eligible offers himself for re-appointment.
3. To appoint, M/s Multi Associates, Chartered Accountants, New Delhi, the retiring Auditors of the Company, as the Auditors to hold office from the conclusion of this Annual General Meeting until the conclusion of next Annual General Meeting and to fix their remuneration.

SPECIAL BUSINESS:

4. To consider and, if thought fit, to pass with or without modification, the following resolution proposed to be passed as an Ordinary Resolution:

“**RESOLVED** that Sh. Sujan Chand Jain who was appointed as an additional director of the Company by the Board of Directors and who ceases to hold office under Section 260 of the Companies Act, 1956 at this Annual General Meeting and in respect of whom the company has received a notice in writing from a Member proposing his candidature for the office of director, be and is hereby appointed as a director of the Company.”

By the order of the Board,



Ashok Jain
Director

Place: New Delhi
Date: 10.08.2010

NOTES:

1. EVERY MEMBER OF THE COMPANY WHO IS ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE AT THE MEETING AND SUCH A PROXY MAY OR MAY NOT BE THE MEMBER OF THE COMPANY.
2. Proxies in order to be effective must be received at the Company's Registered Office not less than 48 hours before the meeting.
3. The Register of Members and Share Transfer Books of the Company will remain closed from September 18, 2010 to the date of AGM being Wednesday, September 22, 2010 (both days inclusive).
4. Members are requested to notify immediately any change in their address to the company quoting their folio numbers.

SHIV KAMAL IMPEX LIMITED
Regd. Off.: P-7, Green Park Extension, New Delhi-110016.

EXPLANATORY STATEMENT

The Explanatory Statement pursuant to Sec 173 (2) of the Companies Act, 1956 attached & forming part of notice dated 10.08.2010 for the general meeting dated 22.09.2010.

ITEM NO.1

Sh. Sujan Chand Jain who was appointed as an additional director of the company with effect from 15.10.2009. According to the provisions of Sec, 260 of the Companies Act, 1956 he holds office up to this Annual General Meeting. A notice also has been received by the company pursuant to Section 257 of the Companies Act, 1956 from the members proposing his candidature for the office of the directors the Board considers it desirable that the company should continue to avail his services and recommends the same for your approval.

Date: 10.08.2010
Place: Delhi.

By order of the Board
For Shiv Kamal Impex Limited.


Director

DIRECTORS' REPORT

To,
The Members,
SHIV KAMAL IMPEX LIMITED
Delhi

Your directors take pleasure in presenting the 25th Annual Report along with the audited Accounts of the Company for the year ended 31st March, 2010.

FINANCIAL RESULTS	In Rs.
Income	9,38,932
Less: Expenditure before Depreciation	2,45,827
Income before Depreciation	6,93,105
Less: Depreciation	Nil
Profit/(Loss) before Tax	6,93,105
Less: Provision for taxation	2,31,404
Profit/ (Loss) after tax	4,61,701
Add: Bal. B/f from last year	42,47,853
Amount Carried Over to B/S	47,09,554

OPERATIONS:

The Company has earned a Profit of Rs.6,93,105/- as against the Loss of Rs.33,766/- during the previous financial year.

DIVIDEND:

In view of the above losses, the Board does not recommend any dividend.

DIRECTORATE:

Mr. Sujan Chand Jain was appointed as an additional director on the Board with effect from 15th October, 2009. The Directors believe that appointment of him would bring in a rich and varied experience that would enable it to manage the business of the Company.

Mr. Sudhir Kumar Jain has stepped down from the Board of the Company with effect from 16th October, 2009 respectively. The Board records its appreciation of the contribution made by him during his tenure with the Company.

During the year Mr. Ashok Jain and Mr. Lavkush Mishra continued to serve the Company as Directors. Mr. Lavkush Mishra, director of the Company is due for retirement by rotation at the ensuing Annual General Meeting and is eligible for re-appointment. He has signified his intention to be so re-appointed.

STATEMENT PURSUANT TO LISTING AGREEMENT:

The company's shares are listed at Delhi Stock Exchange Limited, Delhi. The Company has paid its Annual Listing fees to both the Stock Exchanges up to the financial year 2009-2010.

DIRECTORS' RESPONSIBILITY STATEMENT:

Pursuant to the provisions of Section 217(2AA) of the Companies' Act, 1956, with respect to the directors' Responsibility Statement, it is hereby confirmed that

- i) In the preparation of the Accounts for the Financial Year ended 31st March, 2009, the applicable Accounting standards have been followed along with proper explanations relating to material departure.
- ii) The directors had selected such accounting policies and applied them consistently and made judgment and estimates that were reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit of the company for the year under review.
- iii) The directors had taken proper & sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies' Act, 1956 for safeguarding the assets of the Company and for preventing & detecting fraud & other irregularities; and
- iv) The directors had prepared the annual accounts for the financial Year ended 31st March, 2010 on a going concern basis.

AUDITORS AND THEIR REPORT:

M/s Multi Associates, Chartered Accountants, New Delhi, the Auditors of the Company retire at the forthcoming Annual General Meeting and being eligible offer themselves for re-appointment. The Company has received a certificate from them u/s 224(1-B) of the Companies Act, 1956.

The observations made by the Auditors in their report are explained in the respective needs to accounts which are self explanatory. Auditors' Report does not contain any reservation or adverse remarks.

PUBLIC DEPOSITS:

The company has not accepted any deposits from public during the year under review.

PARTICULARS OF EMPLOYEES:

None of the employees fall within the purview of the provisions of Section 217 (2A) of the Companies' Act, 1956 read with the Companies' (Particulars of Employees) Rules, 1975.

**PARTICULARS REGARDING CONSERVATION OF ENERGY, TECHNOLOGY
ABSORPTION, FOREIGN EXCHANGE EARNINGS & OUTGO:**

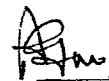
Not Applicable

ACKNOWLEDGEMENT:

The relations between the Management & employees were cordial throughout the year. Your directors wish to place on record their sincere appreciation for their devoted services.

Your directors wish to place on record their appreciation for the confidence shown in the company by the shareholders and other stakeholders.

For & On behalf of the Board of Directors,



ASHOK JAIN
(CHAIRMAN)

PLACE: New Delhi
DATE : 10.08.2010

Multi Associates
CHARTERED ACCOUNTANTS

20 Ansari Road,
DARYA GANJ,
NEW DELHI -02
Tel : 23266407, 23280870

AUDITORS REPORT

TO THE MEMBERS OF
SHIV KAMAL IMPEX LTD.

We have audited the attached Balance Sheet of SHIV KAMAL IMPEX LTD. at 31st March, 2010 and also the Profit and Loss account for the year ended on that date annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

As required by the Companies (Auditor's Report) Order 2003 issued by the Central Government of India in terms of sub-section(4A) of section 227 of the Companies Act 1956, We enclose in the Annexure a statement of the matters specified in paragraphs 4 and 5 of the said order.

Further to our comments in the annexure referred to in above, we report that:

1. We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our Audit.
2. In our opinion, proper books of account as required by law have been kept by the company, so far as appears from our examination of the those books.



Contd.....2

Multi Associates

CHARTERED ACCOUNTANTS

20 Ansari Road,
DARYA GANJ,
NEW DELHI -02
Tel : 23266407, 23280870

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3. The Balance Sheet and Profit & Loss account referred to in this Report are in agreement with the Accounts maintained.
4. In our opinion, the Profit and Loss account and Balance Sheet comply with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act-1956 .
5. According to the information and explanations given to us and on the basis of the written representation received from directors of the company, taken on record by the Board of directors, we report that none of the directors are prima facie disqualified as on 31st March, 2010 from being appointed as a director u/s 274(1) (g) of the Companies Act-1956.
6. In our opinion and to the best of our information and according to the explanations given to us, the accounts read together with the significant Accounting Policies and other notes thereon given the information required by the Companies Act-1956 in the manner so required and present a true & fair view, in conformity with the accounting principles generally accepted in India:
 - a) In the case of the Balance Sheet of the state of affairs of the company as at 31st March, 2010 and
 - b) In the case of Profit & Loss Account, of the Profit for the year ended on that date.

For MULTI ASSOCIATES,
Chartered Accountants,
FRN-509955C



(Signature)
Anil Kumar Garg)
Partner

PLACE : New Delhi
DATED : 10.8.2010

ANNEXURE TO AUDITORS' REPORT
Referred to in paragraph 2 of our report of even date.

SHIV KAMAL IMPEX LTD.

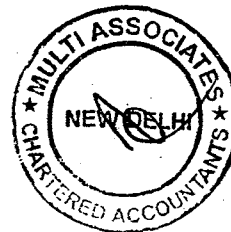
1. In respect of its fixed assets:
 - a. The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets on the basis of available information.
 - b. As explained to us, the fixed assets has been physically verified by the management during the year in the phased periodical manner, which in our opinion is reasonable, having regard to the size of the company and the nature of its assets. No material discrepancies were noticed on such physical verification.
 - c. In our opinion, the company has not disposed substantial part of fixed assets during the year and the going concern status of the company is not effected.

2. In respect of its inventories :-
 - a. As explained to us, inventories have been verified by the management at regular intervals during the year.
 - b. In our opinion and according to the information and explanations given to us, the procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the company and the nature of its business.
 - c. The company has maintained proper records of inventories. As explained to us, there were no material discrepancies noticed on physical verification of inventory as compared to the book records.

3. As informed to us, the Company has granted loans, unsecured, to/from companies, firms or other parties covered in the register maintained under section 301 of The Companies Act, 1956 and as such clauses (iii)(a) to (iii)(d) are -NIL

4. In our opinion, and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the company and the nature of its business for the purchases of inventory, fixed assets and also the sale of goods. During the course of our audit. We have not observed any major weaknesses in internal controls.

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5. In respect of transactions covered under section 301 of The Companies Act, 1956:
 - a. In our opinion and according to information and explanations given to us, the transactions in pursuance of contracts or arrangements, that needed to be entered in the register maintained under section 301 of the companies act, 1956 have been so entered.
 - b. In our opinion, and according to the information and explanations given to us, there are no transactions in the pursuance of contracts or arrangements entered in the register maintained under section 301 of the companies act, 1956 aggregating during the year to Rs. 5,00,000/- (Rupees Five Lacs only) or more in respect of any party.
6. The Company has not accepted any deposits from the public during the year.
7. In our opinion, the internal audit system of the Company is commensurate with its size and nature of its business.
8. The Central Government has not prescribed maintenance of Cost records u/s. 209 (1)(d) of the companies Act.-1956.
9. In respect of statutory dues:

According to the records of the company, undisputed statutory dues including provident Fund, employees state insurance, income tax, sales tax, wealth tax, costumes duty, excise duty, Cess and other statutory dues have been generally regularly deposited with the appropriate authorities. According to the information and expiations given to us, no undisputed amounts payable in respect of the aforesaid dues were outstanding as at 31st March, 2010 for a period of more than six months from the date of becoming payable.
10. The company has accumulated losses and has not incurred any cash losses during the financial year covered by our audit or in the immediately preceding financial year. Nil
11. As per Books and record maintained by the company and according to the information and explanation given to us, we are of the opinion that the Company has not defaulted in repayment of dues to financial institutions and banks.


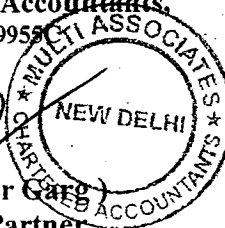


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12. In our opinion and according to the information and explanation given to us, no loans and advances have been granted by the Company on the basis of security by way of pledge of shares, debenture and other securities.
13. In our opinion, the Company is not a chit fund or a nidhi/mutual benefit fund/society. Therefore, clause 4(xiii) of the Companies (Auditor's Report) Order 2003 is not applicable to the company.
14. The company is not trading in securities, debentures and other investments at present.
15. According to the information and explanations given to us, the Company has given a guarantee for loans taken by its associates or subsidiaries from bank or financial institutions.
16. The term loan is not outstanding at the end of the year.
17. On the basis of information received from the management and based on our examination of the Balance Sheet of the Company as at 31-3-2009, we find that the funds raised on a short-term basis have not been used for long term investment and vice-versa.
18. During the year, the Company has not made any preferential allotment of shares to parties and companies covered in the Register maintained under section 301 of the companies Act, 1956.
19. The Company did not have any outstanding debentures during the year.
20. The Company has not raised any money by way of public issue during the year.
21. Based on information and explanations furnished by the management, which have been relied upon by us, there were no frauds on or by the Company.

PLACE : New Delhi
DATED : 10.8.2010

For MULTI ASSOCIATES,
Chartered Accountants,
FRN-509955


(Anil Kumar) 
- Partner

SHIV KAMAL IMPEX LIMITED

BALANCE SHEET AS AT 31ST MARCH, 2010



(Figures in Rs.)

Particulars	Schedule No.	Figure as on 31.03.2010	Figure as on 31.03.2009
SOURCES OF FUNDS			
1. SHAREHOLDERS' FUND			
a) Share Capital	1	10,055,700.00	10,055,700.00
b) Reserves & Surpluses	2	40,849,553.90	40,387,852.90
TOTAL		<u>50,905,253.90</u>	<u>50,443,552.90</u>
APPLICATION OF FUNDS			
1. Investments			
2. CURRENT ASSETS, LOANS & ADVANCES			
a) Share Application Money	3	26,600,000.00	47,100,000.00
b) Cash and Bank Balances		46,595.36	717,283.36
c) Loans and Advances		24,537,412.54	2,704,685.54
		<u>51,184,007.90</u>	<u>50,521,968.90</u>
Less: CURRENT LIABILITIES & PROVISIONS			
a) Current Liabilities	4	76,240.00	73,416.00
b) Provisions		202,514.00	5,000.00
		<u>278,754.00</u>	<u>78,416.00</u>
Net Current Assets		50,905,253.90	50,443,552.90
TOTAL		<u>50,905,253.90</u>	<u>50,443,552.90</u>
Significant Accounting Policies & Notes to Accounts	7		

AUDITORS' REPORT

As per our report of even date attached

For MULTI ASSOCIATES
Chartered Accountants


(Anil Kumar) Partner


Place: New Delhi
Dated: 10.08.2010

For SHIV KAMAL IMPEX LIMITED


Director


Director

SHIV KAMAL IMPEX LIMITED

PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED 31ST MARCH, 2010


(Figures in Rs.)

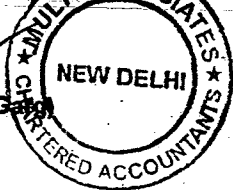
Particulars	Schedule No.	Year ended 31.03.2010	Year ended 31.03.2009
INCOME			
Sale of Shares		-	50,000,000.00
Income from Operations	5	938,932.00	8,149.87
TOTAL		<u>938,932.00</u>	<u>50,008,149.87</u>
EXPENDITURES			
Opening Stock of Shares		-	50,000,000.00
Administrative and other Expenses	6	245,827.00	41,916.00
TOTAL		<u>245,827.00</u>	<u>50,041,916.00</u>
Profit/(Loss) before tax		693,105.00	(33,766.13)
Less: Income Tax Provision-A.Y. 2010-11		(197,514.00)	-
Income Tax Provision-A.Y. 2004-05(Adjusted)		(33,890.00)	-
Profit/(Loss) after tax		461,701.00	(33,766.13)
Balance forwarded from Previous Years		4,247,852.90	4,281,619.03
Carried Forward to Balance Sheet		<u>4,709,553.90</u>	<u>4,247,852.90</u>
Earning Per Share			
Basic and diluted earning per share		0.689	-0.034
Significant Accounting Policies & Notes to Accounts	7		

AUDITORS' REPORT

As per our report of even date attached

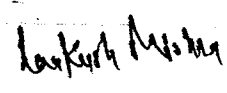
For **MULTI ASSOCIATES**
Chartered Accountants


(Anil Kumar Garg)
Partner



For **SHIV KAMAL IMPEX LIMITED**


Director

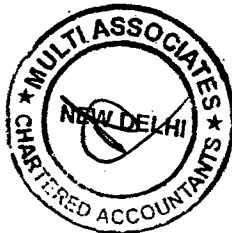

Director

Place: New Delhi
Dated: 10.08.2010

SHIV KAMAL IMPEX LIMITED

SCHEDULE 1 TO 7 ANNEXED TO AND FORMING PART OF BALANCE SHEET AS AT 31ST MARCH, 2010

	As at 31.03.2010	As at 31.03.2009
SCHEDULE- 1		
SHARE CAPITAL		
<i>Authorised</i> 1050000 Equity Shares of Rs.10/- each	<u>10,500,000.00</u>	<u>10,500,000.00</u>
<i>Issued, Subscribed & Paid-up</i> 1005570 Equity Shares of Rs.10/- each	<u>10,055,700.00</u>	<u>10,055,700.00</u>
SCHEDULE- 2		
RESERVES & SURPLUSES		
a) Profit & Loss Account	4,709,553.90	4,247,852.90
b) Securities Premium Account	36,140,000.00	36,140,000.00
	<u>40,849,553.90</u>	<u>40,387,852.90</u>
SCHEDULE- 3		
CURRENT ASSETS, LOANS & ADVANCES		
A) CURRENT ASSETS		
Share Application Money	26,600,000.00	47,100,000.00
<i>Cash and Bank balances</i>		
i) Cash in hand	377.46	377.46
ii) Balance with Scheduled Banks		
a) in current account	<u>46,217.90</u>	<u>716,905.90</u>
	<u>46,595.36</u>	<u>717,283.36</u>
B) LOANS & ADVANCES		
(Unsecured but considered good)		
i) Loans to Companies & Others	20,100,000.00	-
ii) Accrued Interest on Loan	813,659.00	-
iii) Advances	3,350,000.00	2,500,000.00
iv) TDS/ Advance Income Tax	<u>273,753.54</u>	<u>204,685.54</u>
	<u>24,537,412.54</u>	<u>2,704,685.54</u>



SCHEDULE- 4**CURRENT LIABILITIES AND PROVISIONS****a) CURRENT LIABILITIES**

Expenses Payable	76,240.00	73,416.00
	<u>76,240.00</u>	<u>73,416.00</u>

b) PROVISIONS

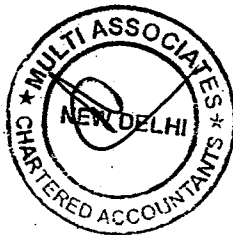
Provision for Income Tax (AY 2010-11)	197,514.00	-
Provision for Income Tax (AY 2004-05)	5,000.00	5,000.00
	<u>202,514.00</u>	<u>5,000.00</u>

SCHEDULE- 5**INCOME FROM OPERATIONS**

Interest on FDR/TDR	-	8,149.70
Interest on Income tax Refund	15,600.00	-
Interest on Loan	923,332.00	-
	<u>938,932.00</u>	<u>8,149.70</u>

SCHEDULE- 6**ADMINISTRATIVE AND OTHER EXPENSES**

Advertisement Expenses	18,015.00	17,342.00
Auditor's Remuneration	8,824.00	8,824.00
Filing Fees	2,500.00	15,500.00
Listing Fees	56,401.00	-
Legal & Secretarial Expenses	3,000.00	-
Misc. Expenses	1,087.00	250.00
Salary	96,000.00	-
Office Rent	60,000.00	-
	<u>245,827.00</u>	<u>41,916.00</u>



SHIV KAMAL IMPEX LIMITED

SCHEDULE: 7

SIGNIFICANT ACCOUNTING POLICIES &
NOTES TO THE ACCOUNTS FORMING PART OF BALANCE SHEET

1. BASIS OF PREPARATION OF FINANCIAL STATEMENTS:

Financial Statements are prepared under Historical Cost Convention in accordance with Accounting Standard applicable in India. The company follows the mercantile system of accounting and recognizes income and expenditure on accrual basis.

2. FIXED ASSETS:

There are no Fixed Assets.

3. PROVISION FOR TAXES:

A. Provision for income- tax is ascertained on the basis of assessable Profit computed in accordance with the provision of the Income Tax Act.-1961.

B. No. Provision has made for Deferred Tax Liability as per the requirements of Accounting Standard-22, since there are no fixed assets.

4. INVESTMENTS:

In view of Notes to the Accounts given at point No 1 all the investment have been taken as Stock-in-Trade at the cost price to the Company, hence the same is shown at value Rs. NIL.

NOTES TO THE ACCOUNTS:

1. During the year company has adopted the "Business of Trading of Shares" and accordingly the Shares held as investments in the company of Ltd./Pvt. Ltd. Companies have been taken as Stock-in-Trade during the year.

2. All Liabilities have been provided in the Accounts. There are no undisputed liabilities or over dues to Government Dept. and/or Financial Institution and Banks, other than in the normal course of business.

3. No provision for gratuity has been made as no employee has put in qualifying period of services for the entitlement of this benefit.

4. Previous year figures have been re-grouped and re-arranged wherever necessary.

5. Contingent Liabilities not provided for -----Rs. NIL

6. Estimated amount of contracts to be executed on Capital Account not provided for -Rs NIL

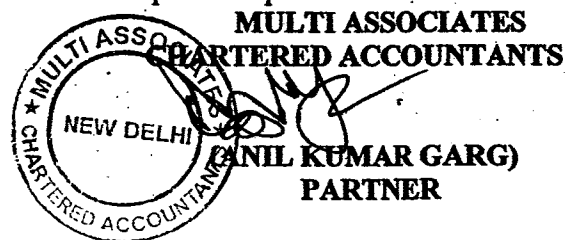
Signatures to the Schedules 1 to 7 which form an integral part of the Accounts


(DIRECTOR)


(DIRECTOR)

PLACE : New Delhi
DATED : 10.08.2010

As per our report of even date annexed.



SHIV KAMAL IMPEX LIMITED

CASH FLOW STATEMENT FOR THE YEAR ENDED 31st MARCH, 2010

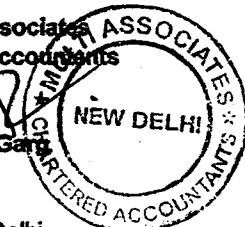
PARTICULARS	YEAR ENDED 31.03.2010	YEAR ENDED 31.03.2009
A. CASH FLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE TAX	693,105	(83,766)
Adjustments:		
Interest accrued decrease/ (increase)	(813,659)	-
Current Liabilities increase/ (decrease)	200,338	(10,708)
Loans & Advances (increase)/ decrease	(69,068)	(2,621)
Current Assets (Increase)/Decrease	20,500,000	(47,100,000)
Debenture Interest	-	-
Interest on FDR/ TDR	-	(5,529)
Stock (Increase)/ Decrease	-	50,000,000
Net cash flow from/ (used in) operating activities	20,510,716	2,847,376
B. CASH FLOW FROM INVESTING ACTIVITIES		
Debenture Interest	-	-
Interest on FDR/ TDR	-	8,150
Sale of Investments	-	-
Share Application Money Paid	-	-
Cash generated from Investments		
Taxes paid	(231,404)	(111,158)
Loan Given	(20,950,000)	(2,500,000)
Net cash flow from/ (used in) investing activities	(21,181,404)	(2,603,008)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Issue of Share Capital	-	-
Securities Premium Received	-	-
Interest Paid	-	-
Net cash flow from/(used in) financing activities	-	-
i) Net increase/(decrease) in cash and cash equivalents (A+B+C)	(670,688)	244,368
ii) Cash and cash equivalents as at 1st April (Opening Balance)	717,283	472,915
iii) Cash and cash equivalents as at 31st March (Closing Balance)	46,595	717,283

NOTE: Figures in brackets represent negative balance.

AUDITORS' REPORT

As per our report of even date attached

For Multi Associates
Chartered Accountants
Anil Kumar Garg
Partner



For SHIV KAMAL IMPEX LIMITED


Director


Director

Place: New Delhi
Dated: 10.08.2010

SHIV KAMAL IMPEX LIMITED

ADDITIONAL INFORMATION AS REQUIRED UNDER PART IV SCHEDULE VI TO THE COMPANIES ACT, 1956 BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE :

1. REGISTRATION DETAILS

Registration No.	
State Code	55
Balance Sheet Date	31.03.2010

2. CAPITAL RAISED DURING THE YEAR

Nil

3. POSITION OF MOBILISATION AND DEPLOYMENT OF FUNDS

(Amount in Rs. Thousand)

Total Liabilities	50,905.25
Total Assets	50,905.25

SOURCES OF FUNDS

Paid-up capital	10,055.70
Reserves and surplus	40,849.55
Secured loans	-
Unsecured loans	-

APPLICATION OF FUNDS

Net fixed assets	-
Investments	-
Net current assets	50,905.25
Miscellaneous expenditure	-
Accumulated losses	-

4. PERFORMANCE OF THE COMPANY

(Amount in Rs. Thousands)

Turnover (Total Income)	938.93
Total expenditure	245.83
Profit/(loss) before tax	693.11
Profit/(loss) after tax	461.70
Earnings per share (In Rs.)	-
Dividend rate %	-

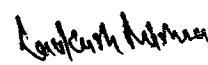
5. GENERIC NAMES OF THREE PRINCIPAL PRODUCTS / SERVICES

Item Code	N.A.
Product Description	N.A.

For SHIV KAMAL IMPEX LIMITED



Director



Director

Place: New Delhi
Dated: 10.08.2010